

Consent Legend for Private Shares

Not Transferable Without the Consent of a Majority of the Stockholders.

The securities represented by this certificate have not been registered under the (Federal) Securities Act of 1933 or applicable securities act of any state but have been issued in reliance upon exemptions from registration contained in said acts. No sale, offer to sell or other transfer of the securities represented by this certificate may be made unless a registration statement under said acts is in effect with respect to the securities or an exemption from the registration provisions of such acts is then applicable.

Consent Legend for Private Shares Review List

This review list is provided to inform you about this document in question and assist you in its preparation. This consent legend should be printed on the back of each certificate issued in a private company. It clearly notifies any purchasing party of the restrictions placed upon the stock and thereby protects the company, its officers, directors, and indirectly its shareholders.